

29 November 2016

TO THE CREDITOR AS ADDRESSED

Dear Sir / Madam

DEH Electrical Services Pty Ltd (In Liquidation) ACN 145 911 637
Formerly trading as “DEH Electrical Services”
(“the Company”)

I confirm that I was appointed Administrator of the above Company on 27 October 2016 pursuant to section 436A of the *Corporations Act 2001* (“the Act”).

I advise that at a meeting of creditors held on Tuesday, 29 November 2016, it was resolved that the Company be placed into liquidation. As there were no nominations for an alternative liquidator, I automatically became liquidator of the Company in accordance with sections 446A and 499(2A) of the Act.

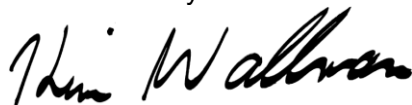
Given the Company’s assets and the costs involved with the administration and now liquidation of the Company, I advise it is anticipated that there will be partial payment to the priority creditors (primarily superannuation). As the priority creditors are unlikely to be paid in full it is likely that there will be no return to unsecured creditors. If this position changes in the future, I will advise creditors via future circulars.

To the extent there are any outstanding priority employee entitlements (not including superannuation), these may be satisfied by the Fair Entitlements Guarantee, which is administered by the Department of Employment. I will communicate with former employees separately as required.

Now as Liquidator, I will continue to realise the assets of the Company and will conduct further investigations into the past actions, dealings and affairs of the Company and its officers, and report my findings to the Australian Securities and Investment Commission.

Should you have any queries in relation to this matter, please liaise with the above contact.

Yours faithfully



Kim Wallman – Liquidator of
DEH Electrical Services Pty Ltd (In Liquidation)
ACN: 145 911 637