

8 July 2016

**TO THE CREDITOR AS ADDRESSED**

Dear Sir / Madam

**Mercbro Pty Ltd (in Liquidation) ACN 103 779 924**  
**As Trustee for the Mercbro Trust**  
**Formerly trading as "Qualiform Doors & Vanities" and "Qualiform Postforming"**  
**("the Company")**

As you will be aware, I was appointed as the Liquidator of the above named Company on 11 March 2015 in accordance with sections 446A and 499(2A) of the Act.

As detailed in my annual report dated 24 March 2016 and accompanying dividend notices, I had intended for a dividend to be paid to creditors on Friday, 13 May 2016. This dividend was postponed due to a delay of a Business Activity Statement refund from the Australian Taxation Office.

**First and Final Dividend to Creditors**

I now write to advise that as a result of receiving the above mentioned refund, I am now in a position to re-declare a first and final dividend to unsecured creditors of the Company.

As noted above, a first and final dividend is to be paid to unsecured creditors on Tuesday, 16 August 2016. Please find enclosed the following ASIC notices in this regard:

- Form 534 – Notice Inviting Formal Proof of Debt of Claim; and
- Form 548 – Notice to Creditor or Person Claiming to be a Creditor of Intention to Declare a First and Final Dividend
- Form 535 – Formal Proof of Debt

As foreshadowed in section 3 of my annual report dated 24 March 2016, the prospects of a dividend return in each of the divisions of the business known as "Qualiform Doors & Vanities" (the Company in its own right) and "Qualiform Postforming" (the Company operating as a partner in partnership) were clearly delineated.

It has now been determined that there will be no dividend available to any class of creditors of the division of the business known as "Qualiform Doors & Vanities". The below dividend notices therefore pertain to "Qualiform Postforming" only.

The dividend rate for "Qualiform Postforming" will be dependent on the quantum of claims received in relation to the attached notices, therefore I am unable to provide an accurate estimate of the return at this point in time.



## Liquidator's Prior Accounts of Receipts and Payments

Pursuant to section 539(5) of the Act, I am required to give notice to every creditor and contributory in any notice, report or circular that my six monthly accounts and statements have been completed and submitted to the Australian Securities & Investments Commission ("ASIC").

accordingly, please see below a summary of my previous lodgements of the ASIC Form 524 to date:

Description	From	To	Date lodged
Presentation of Accounts and Statements – Admin period	4 February 2015	11 March 2015	11 March 2015
Presentation of Accounts and Statements – Form 524	11 March 2016	11 September 2015	16 September 2015
Presentation of Accounts and Statements – Form 524	11 September 2015	11 March 2016	21 March 2016

If you have any queries, please liaise with the above contact.

Yours faithfully



Kim Wallman – Liquidator of  
Mercbro Pty Ltd (in Liquidation)  
ACN 103 779 924



**FORM 534**  
*Corporations Act 2001*  
Sub regulation 5.6.48(3)

**NOTICE INVITING FORMAL PROOF OF DEBT OR CLAIM**

**Mercbro Pty Ltd (in Liquidation) ACN 103 779 924**  
**As Trustee for the Mercbro Trust**  
**Formerly trading as "Qualiform Doors & Vanities" and "Qualiform Postforming"**  
**("the Company")**

TAKE NOTICE that of the Company, whose debts or claims have not already been admitted, are required on or before Monday, 1 August 2016 to prove their debts or claims and to establish any title they may have to priority, by delivering or posting to me at my address a Formal Proof of Debt or Claim in accordance with Form 535 (for creditors) or Form 536 (for employees) containing their respective debts or claims. If they do not they will be excluded from:

- (a) the benefit of any distribution made before their debts or claims are proved or their priority is established; and
- (b) objecting to the distribution.

**If you have previously submitted a Formal Proof of Debt or Claim you are NOT required to submit an additional one to the Liquidator.**

A Form 535 – Formal Proof of Debt or Claim (General Form) is **enclosed**.

Dated 8 July 2016



Kim Wallman – Liquidator of  
Mercbro Pty Ltd (in Liquidation)  
ACN 103 779 924



**FORM 548**  
*Corporations Act 2001*  
Sub regulation 5.6.65(1)

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR  
OF INTENTION TO DECLARE A FIRST AND FINAL DIVIDEND**

**Mercbro Pty Ltd (in Liquidation) ACN 103 779 924**  
**As Trustee for the Mercbro Trust**  
**Formerly trading as "Qualiform Doors & Vanities" and "Qualiform Postforming"**  
**("the Company")**

TAKE NOTICE that a first and final dividend is to be declared on Tuesday, 16 August 2016 for the Company.

If you have not already done so, you are required to prove formally your debt or claim on or before Monday, 1 August 2016. If you do not, you will be excluded from the benefit of the dividend.

**If you have previously submitted a Formal Proof of Debt or Claim you are NOT required to submit an additional one to the Liquidator.**

A Form 535 – Formal Proof of Debt or Claim (General Form) is **enclosed**.

Dated 8 July 2016

A handwritten signature in black ink, appearing to read 'Kim Wallman', written in a cursive style.

Kim Wallman – Liquidator of  
Mercbro Pty Ltd (in Liquidation)  
ACN 103 779 924



**FORMAL PROOF OF DEBT OR CLAIM  
(GENERAL FORM)**

To the Liquidator of Mercbro Pty Ltd (in Liquidation) ACN 103 779 924

**INSTRUCTIONS**

1. Insert name of creditor here.

2. Insert creditor's ABN here or "N/A" if not applicable.

3. Insert debt amount here (inclusive of GST).

4. Insert GST component of claim here.

5. Show here details of goods and services were provided to the Company and remain unpaid for.

6. Do not complete unless you are a secured creditor.

7. Do not complete this section unless you act for an employee.

8. Do not complete this section unless you act for an employee.

9. Insert date here

10. Sign here

This is to state that the Company was on 4 February 2015 and still is, justly and truly indebted to:

Creditor / company name:

ABN:

(1)

(2)

In the amount of:

GST in claim:

(3) \$

(4) \$

**TO ENSURE THE VALIDITY OF YOUR CLAIM, PLEASE ATTACH APPROPRIATE DOCUMENTATION TO SUBSTANTIATE YOUR CLAIM. PLEASE SEE OVERLEAF FOR FURTHER INFORMATION.**

Particulars of the debt(s) are (5):

Date/s	Consideration (e.g. goods supplied / services rendered)	Amount	Remarks

(6) To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: (Insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule as an attachment to this form).

(7) I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

(8) I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

DATED (9) this \_\_\_\_\_ day of \_\_\_\_\_ 2016

Signature: (10)

Phone:

Name:

Fax:

Occupation:

Email:

Postal address:

**FOR OFFICE USE ONLY**

Dividend Expectations:	Priority only	Unsecured Creditors	Unascertained	No Class
Priority: \$	Unsecured: \$	Total Admitted: \$		
Rejected: \$	Comments:			
Signed	Appointee:	File Manager:		



## NOTES TO THE PROOF OF DEBT OR CLAIM FORM

1. Failure to provide an Australian Business Number or notice that one is not applicable will result in 48.5% of any dividend being withheld and remitted to the Australian Taxation Office.
2. To enable to adjudication of your claim, it is required that you submit together with your Proof of Debt or Claim form. It should be noted that failure to provide substantiating documentation may result in your claim being rejected.

Generally, a **statement of account and corresponding invoices** is requested. However, if it is impractical to submit correspondence invoices (e.g. if the sheer quantum of invoices makes postage impractical) a statement of account is requested as a minimum in the first instance.

Should a statement of account or invoices not be available, other documentation may be provided such as a purchase order or other substantiating voucher. The Administrator / Liquidator may contact you to then discuss your documentation and anything else that may be available to assist in his / her adjudication process.

## DIRECTIONS FOR ANNEXURE

1. Where the space provided for a particular purpose is insufficient to contain all the required information in relation to a particular item, that information shall be set out in an annexure.
2. An annexure to form shall have an identifying mark and be endorsed with the words:-

*This is the annexure of ..... pages marked ..... referred to in the (insert description of form)*

*signed by me and dated .....*

.....  
*Signature(s) Name of Signatory IN BLOCK LETTERS*

3. The pages in the annexure shall be numbered consecutively.
4. Where a document, copy of a document or other matter is annexed to a form, reference made in the form to the annexure shall be by its identifying mark, the number of pages in it, and a brief description of the nature of the document and its contents.

A reference to an annexure includes a document, copy of a document or any other matter accompanying, attached to or annexed to a form.